

Pacific Gas & Electric Company, Case No. 01-30923 DM

Cooley Firm - Matter by Focus Area

UST Analysis - August 17, 2004

FINAL REPORT ON COOLEY FEES - BY MATTER

From 4/6/01 (Filing of PG&E's Chapter 11 case) to 4/12/04 (Effective Date of Plan)

Total hours - 46,948.2

Total fees - \$13,182,341

IMPASSE - CPUC, DWR, State of California, ISO and CAL PX & PG&E

Business Ops (Legal Strategy Re CPUC) and State of California)  
*Move Work re Plan to Category Below*  
*Move Trans.Verification to Category Below*  
Litigation - Block Forward Contracts  
Litigation - DWR Revenue Requirement  
Litigation - ABX6 (Breach of Contract)  
Sub-total

COMPETING PLANS

PG&E PLAN

PG&E Plan & Disclosure Statement  
PG&E Preemption Issue/Appeal  
PG&E Plan Confirmation  
Sub-total, PG&E Plan

CPUC PLAN

DISCOVERY

EXPERTS

OTHER

Sub-total, Competing Plans

SETTLEMENT PLAN - CONFIRMED

Litigation Category (starts 7/03) (A)  
CPUC Hearings on Settlement Plan  
Discovery (starts 8/03)  
Experts (starts 8/03)  
Other Category (4/03 - 11/03)  
PGE Plan Category (6/03 - 11/03)  
Appeals to Settlement & Conf. Plan (A)  
Sub-total, Settlement Plan

A - UST Allocation in final period: 12/01/03 - 1/05/04 primarily final plan hearings; 1/06/04 - 4/12/04 primarily appeals of settlement plan & confirmation order.

HOURS BILLED										FEES BILLED									
1st Fee	2nd Fee	3rd Fee	4th Fee	5th Fee	6th Fee	7th Fee	8th Fee	FINAL	Cumulative	1st Fee	2nd Fee	3rd Fee	4th Fee	5th Fee	6th Fee	7th Fee	8th Fee	FINAL	Cumulative
Application	Application	Application	Application	Application	Application	Application	Application	Application	Hours	Application	Application	Application	Application	Application	Application	Application	Application	Application	Fees
Total	Total	Total	Total	Total	Total	Total	Total	Total	To Date	Total	Total	Total	Total	Total	Total	Total	Total	Total	To Date
Hours	Hours	Hours	Hours	Hours	Hours	Hours	Hours	Hours	April 2001-	Fees	Fees	Fees	Fees	Fees	Fees	Fees	Fees	Fees	April 2001-
4/01-7/01	8/01-11/01	12/01-3/02	4/02-7/02	8/02-11/02	12/02-3/03	4/03-7/03	8/03-11/03	12/03-4/12/04	4/12/04	4/01-7/01	8/01-11/01	12/01-3/02	4/02-7/02	8/02-11/02	12/02-3/03	4/03-7/03	8/03-11/03	12/03-4/12/04	4/12/04
203.7	919.4	435.0	303.6	368.1	311.2	0	0	0.0	2,541.0	\$65,691	\$296,895	\$127,902	\$81,299	\$99,508	\$95,143	0	0	0	\$766,437
-107.4	-49.0	0	0	0					-156.4	-35,995	-20,916	0	0	0					-56,911
0	0	0	0	-113.2					-113.2	0	0	0	0	-30,944					-30,944
221.5	568.5	353.2	107.6	59.7	17.2	14.3	13.6	29.7	1,385.3	68,670	167,363	103,082	36,501	18,623	6,622	6,078	5,780	12,653	425,371
436.2	472.7	919.0	539.0	459.5	671.0	893.2	633.7	613.0	5,637.3	141,452	160,435	266,939	152,286	142,591	190,552	292,747	225,672	186,632	1,759,304
		132.1	0	27.6	105.6	180.2	111.0	73.9	630.4			43,653	0	9,844	29,516	52,124	35,436	22,413	192,985
754.0	1,911.6	1,839.3	950.2	801.7	1,105.0	1,087.7	758.3	716.6	9,924.4	\$239,818	\$603,777	\$541,576	\$270,086	\$239,622	\$321,832	\$350,948	\$266,888	\$221,697	\$3,056,242
107.4	50.0	0.0	0	0			0	0	157.4	35,995	20,950	0	0	0			0	0	56,945
0	0	0	525.8	416.9	67.2	18.8	1.9	4.2	1,034.8	0	0	0	169,315	132,524	20,392	7,803	877	1,857	332,768
0	0	205	130.7	1,767.6	6,289.5	243.9	0	0	8,636.5	0	0	71,555	84,135	528,957	1,509,293	96,494	0	0	2,290,434
107.4	50.0	204.8	656.5	2,184.5	6,356.7	262.7	1.9	4.2	9,828.7	35,995	20,950	71,555	253,450	661,481	1,529,685	104,297	877	1,857	2,680,146
0	0	0	0	3,165.9	955.4	5.2	0	0	4,126.5	0	0	0	0	923,477	264,546	1,504	0	0	1,189,527
0	0	0	1,329.6	4,780.5	1,237.8	537.6	0	0	7,885.5	0	0	0	393,984	1,111,564	281,368	141,399	0	0	1,928,314
0	0	0	0	2,179.9	296.9	See below	0	0	2,476.8	0	0	0	0	539,820	90,810		0	0	630,630
0	0	0	0	207.8	218.0		0	0	425.8	0	0	0	0	59,246	101,266		0	0	160,512
107	50.0	204.8	1,986.1	12,518.6	9,064.8	805.5	1.9	4.2	24,743.3	35,995	20,950	71,555	647,434	3,295,588	2,267,675	247,199	877	\$1,857	6,589,128
						123.0		489.0	612.0							43,950	0	145,792	189,742
							107.6	0.2	107.8								44,195	97	44,292
							1,860.7	0	1,860.7								436,697	0	436,697
							595.9	12.1	608.0								171,923	4,669	176,592
							335.0	0	519.6							170,393	52,272	0	222,665
							106.4	3,171.9	3,278.3							42,618	956,344	0	998,962
								644.3	644.3									229,375	229,375
0	0	0	0	0	0	564.4	5,920.7	1,145.6	7,630.7							\$256,960	\$1,661,431	\$379,933	\$2,298,324

Pacific Gas & Electric Company, Case No. 01-30923 DM

Cooley Firm - Matter by Focus Area

UST Analysis - August 17, 2004

FINAL REPORT ON COOLEY FEES - BY MATTER

From 4/6/01 (Filing of PG&E's Chapter 11 case) to 4/12/04 (Effective Date of Plan)

Total hours - 46,948.2

Total fees - \$13,182,341

ONGOING REGULATORY

2003 General Rate Case

Litigation - Section 851 Matters

Transaction Verification Project

Sub-total

EXPERTS

CHROMIUM LITIGATION

CALPX Litigation (Kent Harvey)

GENERAL BANKRUPTCY

Case Administration

Fee/Employment Applications

Travel

Sub-total

HOURS BILLED									
1st Fee Application Total Hours 4/01-7/01	2nd Fee Application Total Hours 8/01-11/01	3rd Fee Application Total Hours 12/01-3/02	4th Fee Application Total Hours 4/02-7/02	5th Fee Application Total Hours 8/02-11/02	6th Fee Application Total Hours 12/02-3/03	7th Fee Application Total Hours 4/03-7/03	8th Fee Application Total Hours 8/03-11/03	FINAL Application Total Hours 12/03-4/12/04	Cumulative Hours To Date April 2001- 4/12/04
0	0	21.1	37.1	97.8	199.8	2.3	0	0	358.1
0	1,038.0	303.6	503.0	144.1	18.1	10.1	29.1	60.6	2,106.6
0	0	0	0	180.2	328.4	171.4	4.8	4.6	689.4
0	1,038.0	324.7	540.1	422.1	546.3	183.8	33.9	65.2	3,154.1
						86.3	0	0	86.3
								310.9	310.9
0	0.8	0	0	0	0	0	0	0	0.8
58.8	119.6	101.5	109.7	116.1	122.2	76.1	66.1	126.0	896.1
0.0	30.0	25.9	23.3	84.0	20.0	20.0	4.0	0	207.2
58.8	150.4	127.4	133.0	200.1	142.2	96.1	70.1	126.0	1,104.1
				-4.0					-5.0
920.2	3,150.0	2,496.2	3,609.4	13,938.5	10,858.3	2,823.8	6,784.9	2,368.5	46,948.2

FEES BILLED									
1st Fee Application Total Fees 4/01-7/01	2nd Fee Application Total Fees 8/01-11/01	3rd Fee Application Total Fees 12/01-3/02	4th Fee Application Total Fees 4/02-7/02	5th Fee Application Total Fees 8/02-11/02	6th Fee Application Total Fees 12/02-3/03	7th Fee Application Total Fees 4/03-7/03	8th Fee Application Total Fees 8/03-11/03	FINAL Application Total Fees 12/03-4/12/04	Cumulative Fees To Date April 2001- 4/12/04
0	0	9,086	13,139	28,509	42,194	951	0		93,879
0	262,484	82,220	104,985	38,869	5,721	2,764	11,627	25,338	534,008
0	0	0	0	47,930	93,905	41,759	1,817	1,771	187,182
0	\$262,484	\$91,306	\$118,124	\$115,308	\$141,819	\$45,474	\$13,444	\$27,109	\$815,068
						33,952	0	0	33,952
								101,208	101,208
0	86	0	0	0		0	0	0	86
18,539	36,107	26,400	28,418	28,101	26,774	15,666	12,794	24,492	217,290
0	5,366	8,806	9,562	31,110	6,840	8,980	1,580	0	72,244
\$18,539	\$41,559	\$35,206	\$37,980	\$59,211	\$33,614	\$24,646	\$14,374	\$24,492	\$289,620
		-9		-1,187					-1,196
\$294,352	\$928,770	\$739,634	\$1,073,624	\$3,708,542	\$2,764,940	\$959,179	\$1,957,013	\$756,295	\$13,182,341

Order dtd  
10/23/2001

Order dtd  
02/26/2002

Order dtd  
07/02/2002

Order dtd  
10/29/2002

Order dtd  
02/28/2003

Order dtd.  
07/03/2003

Order dtd.  
11/13/2003

Order dtd.  
2/26/04